

Online Banking Export to Quicken Instructions (Web Connect)

You can export up to 90 days of Online Banking account history into Quicken. Please use these instructions to learn how to export to Quicken.

- 1. Login to Online Banking at www.verabank.com
- 2. Click on an account that needs to be exported into Quicken
- 3. Choose the timeframe you need to download



4. Click the "Export" link, then choose "Quicken (.qfx)"

	Export
0	Export currently shown transactions For best results, change the dates and narrow
кі	C Excel (.csv)
L	OFX Quicken (.qfx)
53	Export Cancel

- 5. Click the "Export" button
- 6. Choose to open the file with QuickenWindow and click "OK"
- 7. Quicken will automatically open and you will either need to create a new account if your VeraBank account is not already in Quicken OR link to an existing account if your VeraBank account is already in Quicken
- 8. Click the "Import" button
- 9. You will receive a screen telling you the update was successful